

HERRICK, FEINSTEIN LLP
John M. August (JA - 6546)
One Gateway Center
Newark, New Jersey 07102
(973) 274-2000
(973) 274-2500
jaugust@herrick.com
Attorneys for T5 Equity Partners LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PARMATIC FILTER CORP.

Debtor.

In Proceedings Under Chapter 11
of the United States Bankruptcy Code

Case No. 08-12748 (MS)

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICES AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE that T5 Equity Partners LLC (“T5 Equity”) appears herein through its undersigned attorneys pursuant to Section 1109(b) of the United States Bankruptcy Code and United States Bankruptcy Rule 9010 and requests that all notices (including those required by Bankruptcy Rule 2002) in this case and any related adversary proceeding be mailed to the undersigned, unless otherwise directed by the Court, at the address set forth below.

PLEASE TAKE FURTHER NOTICE that request is hereby also made for service of copies of all papers, including but not limited to pleadings, motions, applications and answering or reply papers filed in the above-captioned case adversary proceeding by mailing one copy of each, unless otherwise directed by the Court, to the following:

John M. August, Esq.
Herrick, Feinstein LLP
One Gateway Center
Newark, New Jersey 07102
jaugust@herrick.com

PLEASE TAKE FURTHER NOTICE that T5 Equity does not intend this Notice of Appearance and Request for Notices and Service of Papers, nor any subsequent appearance, pleading, claim or suit, to waive any rights to which they may be entitled including, but not limited to: (i) its right to have final orders in noncore matters entered only after de novo review by a District Judge; (ii) its right to trial by jury; (iii) its right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (iv) any rights, claims, actions, defenses, setoffs or recoupments to which it may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments it expressly reserves.

HERRICK, FEINSTEIN LLP
Attorneys for T5 Equity Partners LLC

By: /s/ John M. August
JOHN M. AUGUST

Dated: September 18, 2008
Newark, New Jersey